Itinera
Civil Works

2022

ITINERA
ASTM GROUP

1 Profile

ITINERA | Profile

- Itinera is one of the leading Italian construction companies by size, revenues and order backlog.
- The company is leader for infrastructure projects and operates all over the world: Europe, Africa, Middle East, South America and the United States.
- Itinera is part of ASTM, one of Italian top listed industrial holdings, worldwide active in fields ranging from motorway concessions (2nd motorway operator in the world) to infrastructures engineering, construction and technology.

Itinera is one of the main players on construction of large infrastructural works, civil and industrial buildings, as well as development of concession projects in public-private partnerships

ITINERA | Group Structure

2 Key Figures: ASTM Group

ITINERA | KPI: ASTM Group

€ 3.1 bn

Pro forma* 2021 revenues

€ 1.2 bn

Pro forma* 2021 EBITDA

€ 7.5 bn

Invested capital at YE 2021

+15 countries

Local operations in the world

9 SDGs

Promoted by the UN for sustainable development

17,000

Employees and collaborators worldwide

5,600 km of concessions

in Italy, Brazil and Europe

ITALY

around 1,400 km of motorway network under management

Leading motorway operator in Northwest Italy

BRAZIL

4,100 km of motorway network under management

EcoRodovias, the largest motorway operator in Brazil

USA & EUROPE

P3 projects

Development of P3 highway infrastructure initiatives

ASTM is a dynamic group with a clear business focus and a strong commitment to Sustainability

* By “Pro Forma” it is intended an adjustment of the results on an annualized basis as if EcoRodovias e SITAF were fully consolidated from 1 January 2021, instead of from 1 December 2021 and 1 April 2021, respectively.

3 Key Figures: ITINERA

ITINERA | Key Figures: ITINERA

€ 1.23 billion
Consolidated Revenues in 2021

€ 717 million
Itinera S.p.A. Revenues in 2021

€ 4.1 billion
Consolidated Backlog (Dec. 2021)

€ 2.6 billion
Itinera S.p.A. Backlog (Dec. 2021)

4,603
Employees

725 million
Civili Works Revenues from 2017 to 2021

100+ km
Tunnels built

1000+ km
Roads and railways built

4 International Presence

ITINERA | International Presence

Tortona (Italy) - HQ
New York (USA)
Muscat (Oman)
San Paolo (Brazil)
Nice (France)
Copenaghen (Denmark)
Stockholm (Sweden)
Bucharest (Romania)
Riyad (Saudi Arabia)
Dubai (UAE)
Abu Dhabi (UAE)
Kuwait City (Kuwait)
Gaborone (Botswana)

5 Business Sectors

ITINERA | Business Sectors

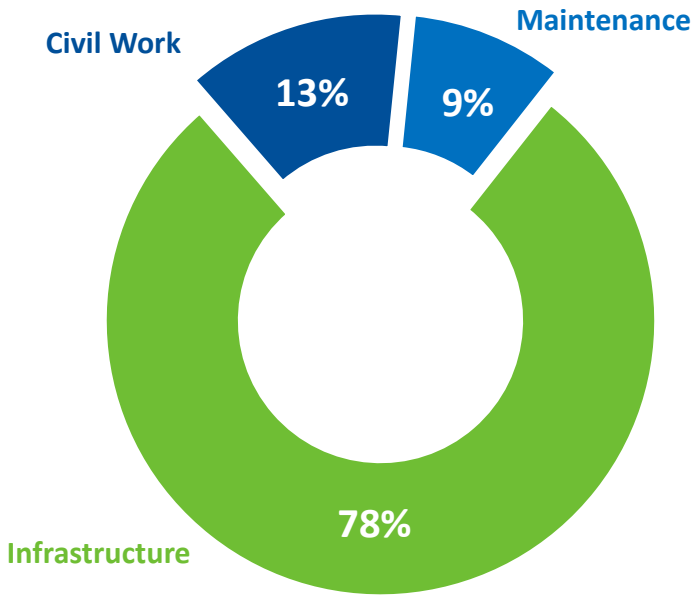
6 Backlog

ITINERA | Backlog

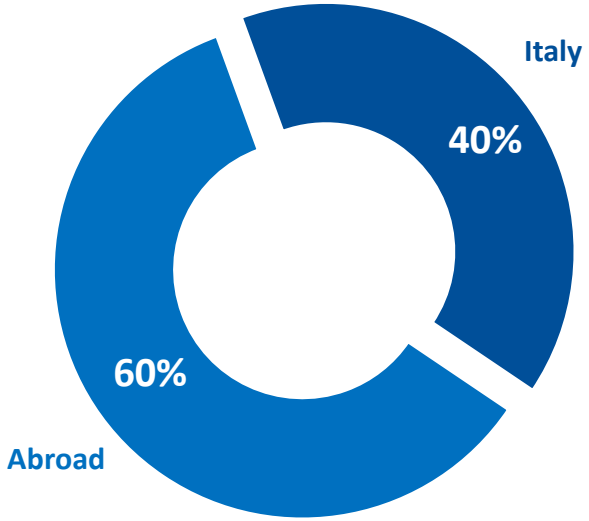
€ 4.1 billion
Consolidated Backlog (Dec. 2021)

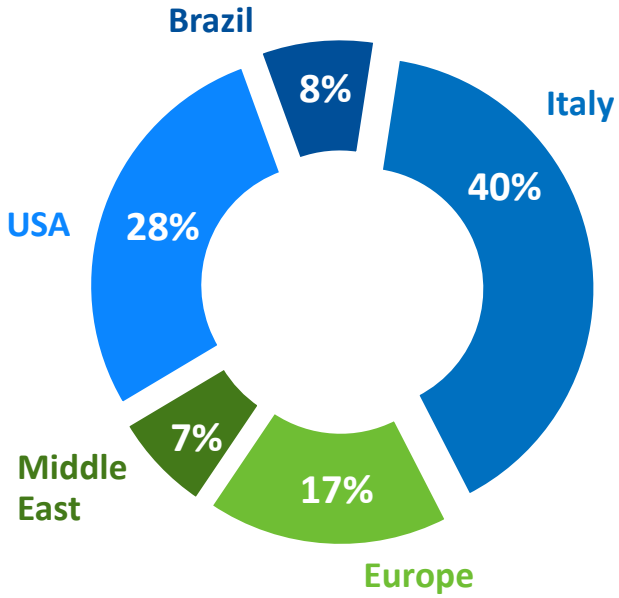
60% abroad

Business Sectors



Geographic Areas

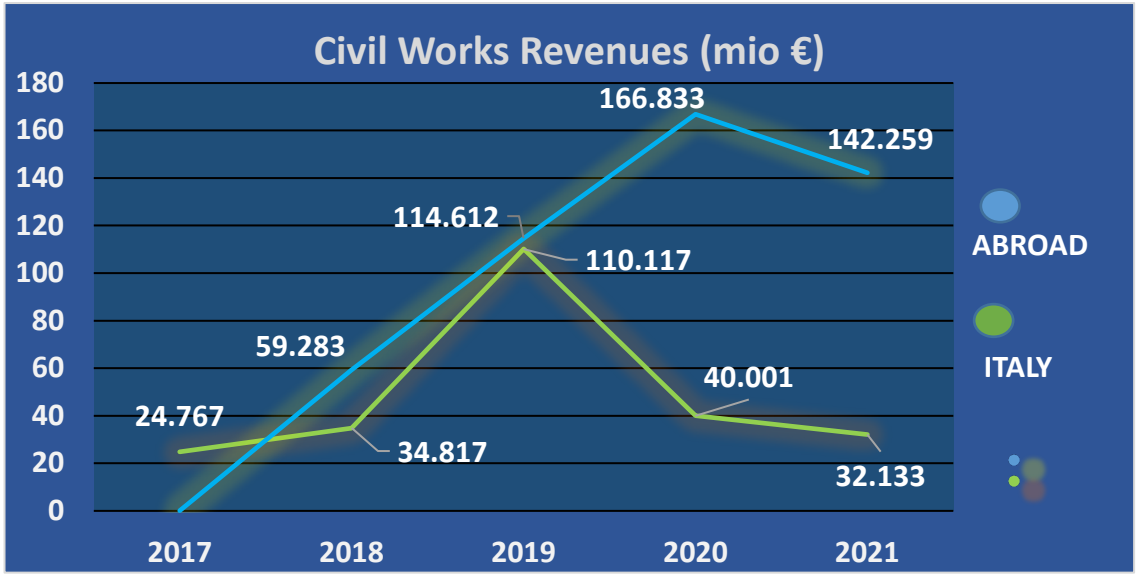




7 Key Figures: Civil Works

ITINERA | Key Figures: Civil Works

€ 725 million
Civil Works Revenues from 2017 to 2021



DATA MIO €	2017	2018	2019	2020	2021	TOTAL
CIVIL WORKS REVENUES	24.767	94.100	224.729	206.834	174.392	724.822
OF WHICH ABROAD	-	59.283	114.612	166.833	142.259	482.987
OF WHICH ITALY	24.767	34.817	110.117	40.001	32.133	241.835

8 Civil Works

ITINERA | Civil Works

- CIVIL WORKS
  - PUBLIC BUILDINGS AND UNIVERSITIES
  - HOSPITALS
  - RESIDENTIAL BUILDINGS
  - COMMERCIAL BUILDINGS
  - INDUSTRIAL BUILDINGS
  - TERMINALS AND STATIONS

9 Civil Works: Main Projects

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
- RESIDENTIAL BUILDINGS
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NEW EINAUDI UNIVERSITY CAMPUS – LAW DEPARTMENT
UNIVERSITA' DEGLI STUDI DI TORINO
Turin

NEW UNIVERSITY BUILDING AND BIOMOLECULAR LABS – MEDICAL DEPARTMENT OF SAN DONATO UNIVERSITY HOSPITAL
POLICLINICO SAN DONATO SPA
Milan

NEW ARTS SCHOOL "STRADA DELLE DOLOMITES"
PROVINCIA AUTONOMA DI TRENTO
Pozza di Fassa, TN

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
- RESIDENTIAL BUILDINGS
- **CIVIL WORKS**
- COMMERCIAL BUILDINGS
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- TERMINALS AND STATIONS

NEW RESIDENTIAL BUILDING FOR SAN BARTOLOMEO UNIVERSITY
UNIVERSITA' DEGLI STUDI DI TRENTO
Trento

ENGINEERING AND IT DEPARTMENT
UNITN UNIVERSITA' DI TRENTO
Povo, TN

NEW LAW DEPARTMENT
UNIVERSITA' DI SIENA
Siena

CONVENT OF JAMES AND PHILIP SAINTS
SAN BARTOLOMETO SRL
Genoa

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
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HOLY FACE CHURCH
DIOCESI TORINO
Turin

NEW VICENZA COURT
MINISTERO DELLA GIUSTIZIA
Vicenza

ITINERA | Main Projects

- CIVIL WORKS
  - PUBLIC BUILDINGS AND UNIVERSITIES
  - HOSPITALS
  - RESIDENTIAL BUILDINGS
  - COMMERCIAL BUILDINGS
  - INDUSTRIAL BUILDINGS
  - TERMINALS AND STATIONS

RENOVATION OF MILITARY DEPARTMENT
MINISTERO DELLA DIFESA
Turin

PRISON OF BOLLATE IN MILAN
MINISTERO DELLA GIUSTIZIA
Bollate, MI

SPLENDOR THEATER
AOSTA MUNICIPALITY
Aosta

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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POLLENZO UNIVERSITY RENOVATION- GASTRONOMIC SCIENCE DEPARTMENT
UNISG
Bra (loc. Pollenzo), CN

UNIVERSITY RESIDENTIAL BUILDING IN TURIN
FABRICA IMMOBILIARE SOCIETA' GESTIONE DEL RISPARMIO SPA
Turin

MILAN UNIVERSITY RENIVATION
UNIVERSITA' DI MILANO
Milan

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
- RESIDENTIAL BUILDINGS
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THE NEW SURGERY AND EMERGENCY HUB
SAN RAFFAELE HOSPITAL –
Milan

EXPANSION OF SAN DONATO HOSPITAL
GRUPPO SAN DONATO
Milan

NEW CHILDREN HOSPITAL MAYER
AZIENDA OSPEDALIERA MAYER
Careggi, FI

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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RENOVATION AND EXPANSION OF AGNELLI HOSPITAL
ASL3 TO COLLEGNO
Pinerolo, TO

ALESSANDRIA HOSPITAL "BORSALINO"
AZIENDA OSPEDALIERA DI ALESSANDRIA
Alessandria

PADUA HOSPITAL
AZIENDA OSPEDALIERA DI PADOVA
Padua

RENOVATION OF BRESSANONE HOSPITAL
AZIENDA OSPEDALIERA BRESSANONE
Bressanone (BZ)

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
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- COMMERCIAL BUILDINGS
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- TERMINALS AND STATIONS

HOUSING AND OFFICES COMPLEX "BORGO BERGA"
BORGO BERGA
Vicenza

RESIDENTIAL COMPLEX «CORTE FELICE»
CORTE FELICE
Novara

RESIDENTIAL COMPLEX IN VEROLENGO STREET
CINQUE CERCHI SPA
Turin

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
- RESIDENTIAL BUILDINGS
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- COMMERCIAL BUILDINGS
- INDUSTRIAL BUILDINGS
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RESIDENTIAL COMPLEX IN MAJORANA STREET
PAMA & PARTNERS SRL
Genoa

RESIDENTIAL COMPLEX IN MISSAGLIA STREET
Milan

RESIDENTIAL COMPLEX «ERIF»
ERIF
Alessandria

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
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- TERMINALS AND STATIONS

NEW FLAGSHIP FACTORY SAN PELLEGRINO
Zogno, BG

EXHIBITION BUILDING
EXPOPIEMONTE
Valenza, AL

"IL CENTRO" SHOPPING MALL
TEA SPA MILANO
Arese – Lainate, MI

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
- HOSPITALS
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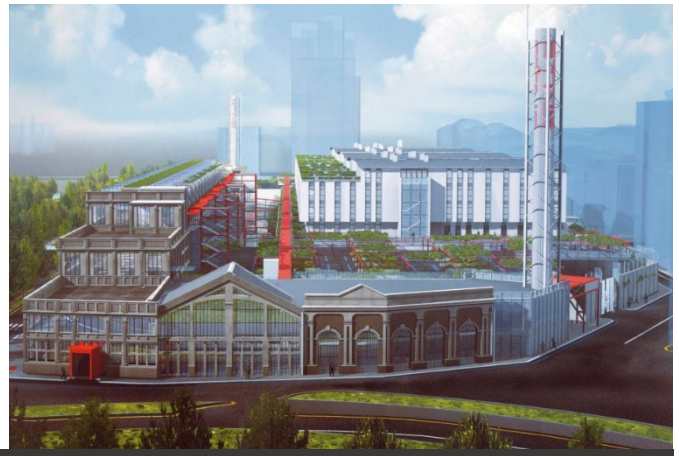
"SERRAVALLE DESIGNER OUTLET" SHOPPING MALL
SERRAVALLE OUTLET MALL SRL
Serravalle Scrivia, AL

"PANORAMA" SHOPPING MALL
ALINGI COMMERCIALE SRL
Alessandria



NEW MALL "SNOS"
IMPRESAROSSO S.P.A
Turin

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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- TERMINALS AND STATIONS

"LES HALLES D'AOSTE" MALL
AUTOPORTO VALLE D'AOSTA
Autoporto Aosta

EXPANSION OF EXPO AREA IN MILAN AND CONSTRUCTION OF THE MULTISTOREY CAR PARK
ENTE FIERA MILANO
Milan

EXPANSION OF CARREFOUR MALL
CARREFOUR PROPERTY ITALIA SRL
Nichelino, TO

AUCHAN SUPERMARKET
AUCHAN
Cuneo

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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NEW BUILDING FOR DHL IN THE CARGO CITY AREA – MALPENSA AIRPORT
DHL EXPRESS ITALY SRL
Rozzano, MI

OFFICE BUILDING – HEADQUARTER ITINERA SPA
SEA SEGNALETICA STRADALE SPA
Tortona, AL

M2 LOGISTIC AND OFFICES BUILDING
CIM SPA
Novara

M3 LOGISTIC AND OFFICES BUILDING
CIM SPA
Novara

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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LOGISTIC BUILDING
FERRERO SPA
Alba, CN

OFFICES AND FACTORY
GRAZIANO TORTONA SRL
Tortona, AL

FACTORY
FERRARI SUGHERI SRL
Spinetta Marengo, AL

OFFICES AND FACTORY
GIUSO GUIDO SPA
Bistagno, AL

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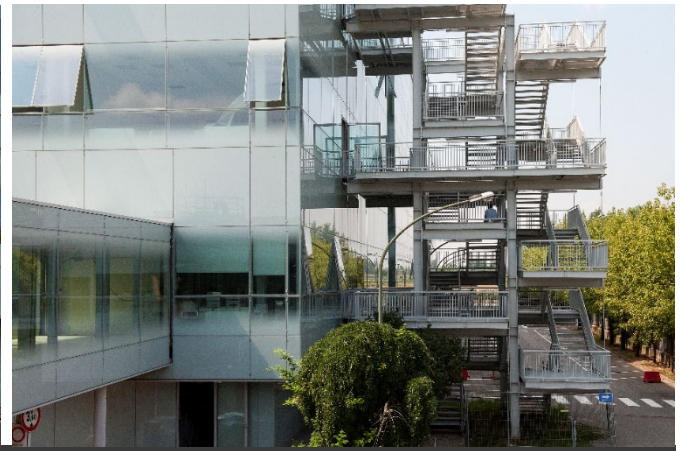
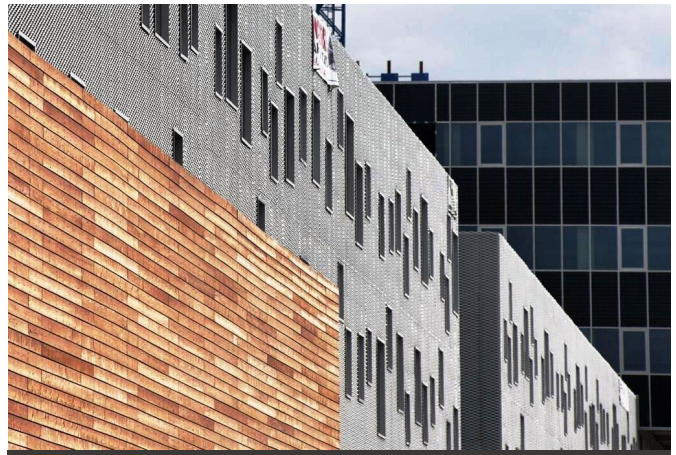


INTESA SAN PAOLO BANK BRANCH
INTESA SAN PAOLO
Turin

OFFICES AND LOGISTIC BUILDING
SITO SPA
Orbassano, TO



FACTORY AND OFFICES COMPLEX «PARCO DORIA»
FI.L.S.E. S.P.A. - REGIONE LIGURIA
Savona

ITINERA | Main Projects

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- HOSPITALS
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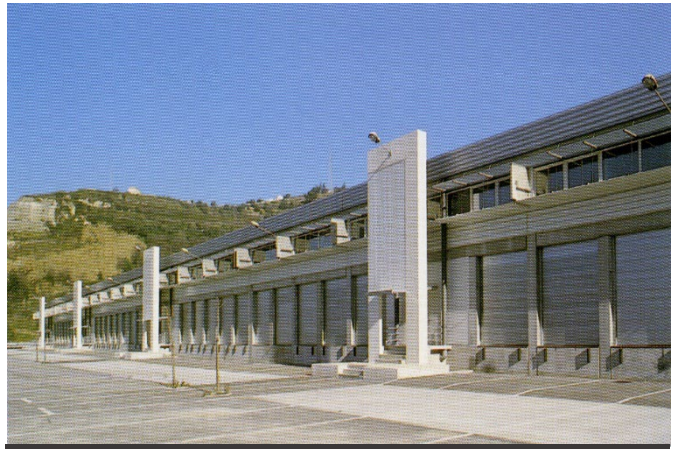
FACTORY "FEDERICO MARIO BOERO"
BOERO GROUP
Rivalta Scrivia, AL

LOGISTIC BUILDING
POLO LOGISTICO MORTARA SPA
Mortara, PV

"ELAH DOUFUR" FACTORY
ELAH DOUFUR SPA
Novi Ligure, AL



P.A.L.

Nizza, (F)

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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BUSINESS CENTRE « LES ESPACE DE SOPHIA »
Sophia Antipolis (F)

AREA 41 - INTERIM STORAGE FACILITY
ISPRA
Lago Maggiore, VA

LOGISTIC BUILDING– BENNET
APPIA SRL
Rivalta Scrivia, AL

ITINERA | Main Projects

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OFFICES – LOGISTIC COMPLEX IN TARANTO HARBOR
AUTORITA' PORTUALE TARANTO
Taranto

GARAGE – LOGISTIC COMPLEX IN TARANTO HARBOR
AUTORITA' PORTUALE TARANTO
Taranto

«RISTORO» CANTEEN – LOGISTIC COMPLEX IN TARANTO HARBOR
AUTORITA' PORTUALE TARANTO
Taranto

STORAGE BUILDING – LOGISTIC COMPLEX IN TARANTO HARBOR
AUTORITA' PORTUALE TARANTO
Taranto

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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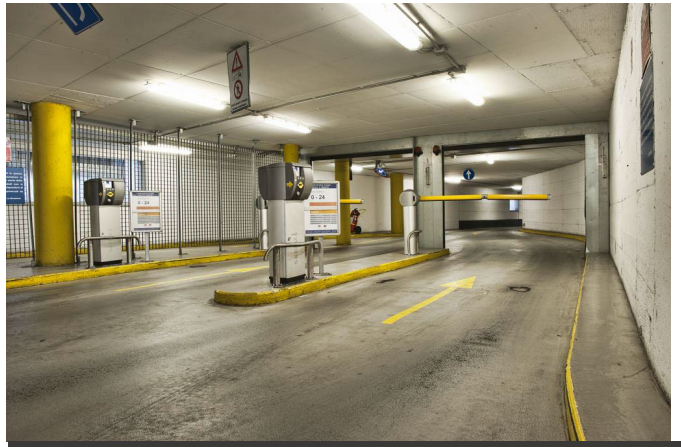
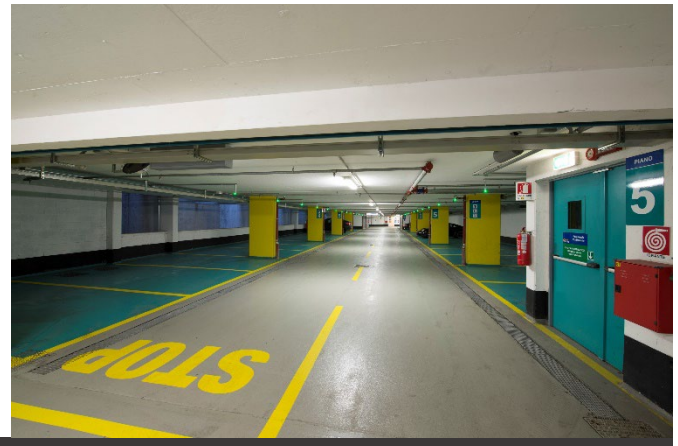


UNDERGROUND CAR PARK IN TRENTO E TRIESTE SQUARE
PARCHEGGIO PIAZZA MEDA SRL
Monza



MULTISTOREY CAR PARK IN MANUZIO STREET
PARCHEGGIO VIA MANUZIO SRL
Milan

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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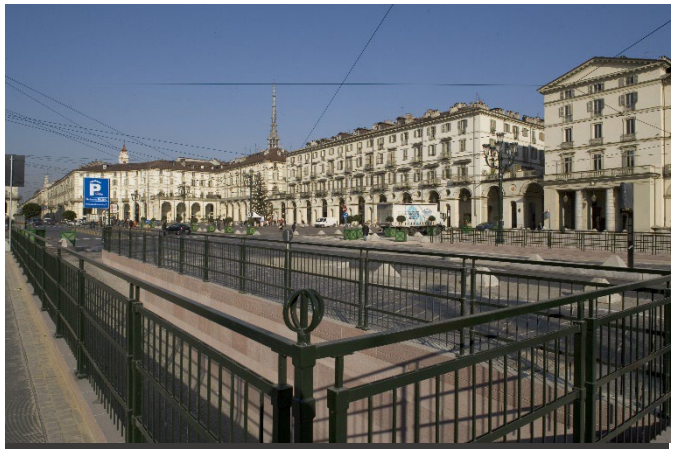
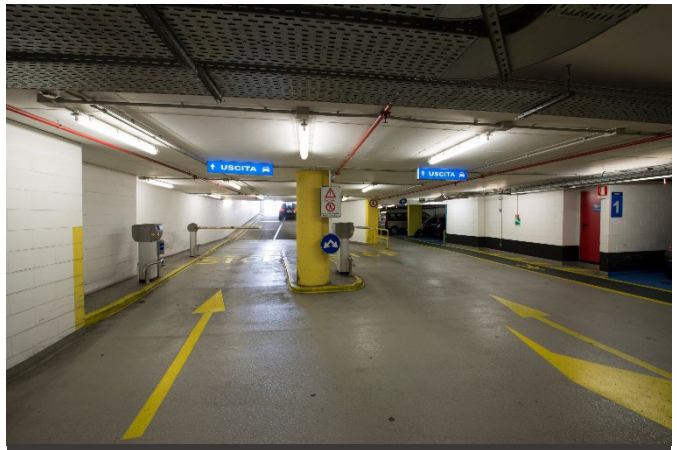


UNDERGROUND CAR PARK IN VITTORIO VENETO SQUARE
PARCHEGGIO PIAZZA VITTORIO VENETO SRL
Turin



UNDERGROUND CAR PARK IN MEDA SQUARE
PARCHEGGIO PIAZZA MEDA SRL
Milan

ROLLING STOCK MAINTENANCE PLANT IN CAMNAGO
FERROVIENORD SPA
Lentate sul Seveso (MB)

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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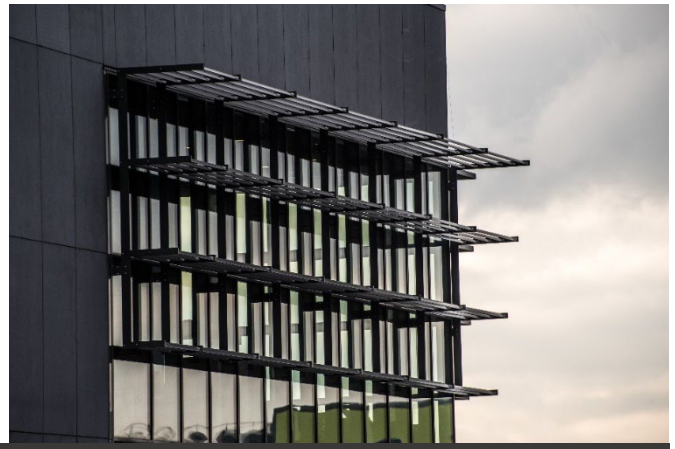

PASSENGER TERMINAL AT ORIO AL SERIO AIRPORT
SACBO S.p.A.
Bergamo

TERMINAL 2 AT MALPENSA AIRPORT
SEA SPA
Malpensa, MI

ENAC BUILDING AT MALPENSA AIRPORT
SEA SPA
Malpensa, MI

ITINERA | Main Projects

- PUBLIC BUILDINGS AND UNIVERSITIES
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- **TERMINALS AND STATIONS**

RAILWAY STATION AT TERMINAL 2 IN MALPENSA AIRPORT
SEA SPA
Malpensa, MI

CRUISE TERMINAL "AMERIGO VESPUCCI", CIVITAVECCHIA HARBOR
ROMA CRUISE TERMINAL SRL
Civitavecchia, RM

CORMANO – CUSANO MILANINO RAILWAY STATION
FERROVIENORD SPA
Cusano Milanino, MI

10 Civil Works: Ongoing Projects

ITINERA | Ongoing Projects

CIVIL WORKS

PROJECT: FRUIT AND VEGETABLE MARKET - MILAN, ITALY
CLIENT: SO.GE.M.I. S.p.A.
CONTRACT VALUE: 34 mio €
START DATE: SEPTEMBER 2021

PROJECT: REEM MALL – ABU DHABI, EAU
CLIENT: AL FARWANIYA PROPERTY
CONTRACT VALUE: 503 mio €
START DATE: SEPTEMER 2017

ITINERA | Ongoing Projects

CIVIL WORKS

PROJECT: ODENSE HOSPITAL – ODENSE, DENMARK
CLIENT: NYT ODENSE UNIVERSITETHOSPITAL
CNTRACT VALUE: 585 mio €
START DATE: FEBRUARY 2018

PROJECT: KØGE HOSPITAL – KØGE, DENMARK
CLIENT: REGION SJAELLAND
CONTRACT VALUE: 325.5 mio €
START DATE: APRIL 2018

ITINERA | Ongoing Projects

CIVIL WORKS

PROJECT: GRUGLIASCO UNIVERSITY – TURIN, ITALY
CLIENT: UNIVERSITA' DEGLI STUDI DI TORINO
CONTRACT VALUE: 188 mio €
START DATE: OCTOBER 2019

PROJECT: TERMINAL AT CATULLO ARIPORT – VERONA, ITALY
CLIENT: AEROPORTO DI VERONA VILLAFRANCA
CONTRACT VALUE: 50 mio €
START DATE: FEBRUARY 2021

#movingtothefuture

ITINERA
ASTM GROUP