

| Itinera Civil Works

2023



1 | Profile

ITINERA | at a glance

- Itinera is one of the leading Italian construction companies by size, revenues and order backlog.
- The company is leader for infrastructure projects and operates all over the world: Europe, Africa, Middle East, South America and the United States.
- Itinera is part of ASTM, one of Italian top listed industrial holdings, worldwide active in fields ranging from motorway concessions (2nd motorway operator in the world) to infrastructures engineering, construction and technology.



Itinera is one of the main players on construction of large infrastructural works, civil and industrial buildings, as well as development of concession projects in public-private partnerships

ITINERA | Business Sectors



ITINERA | Key Figures: ITINERA



€ 1.41 billion

Consolidated Revenues in 2022



€ 828 million

Itinera S.p.A. Revenues in 2022



€ 5.6 billion

Consolidated Backlog (Dec. 2022)



€ 3.3 billion

Itinera S.p.A. Backlog (Dec. 2022)



4,350

Employees



841 million

Civili Works Revenues from 2018 to 2022



100+ km

Tunnels built



1000+ km

Roads and railways built



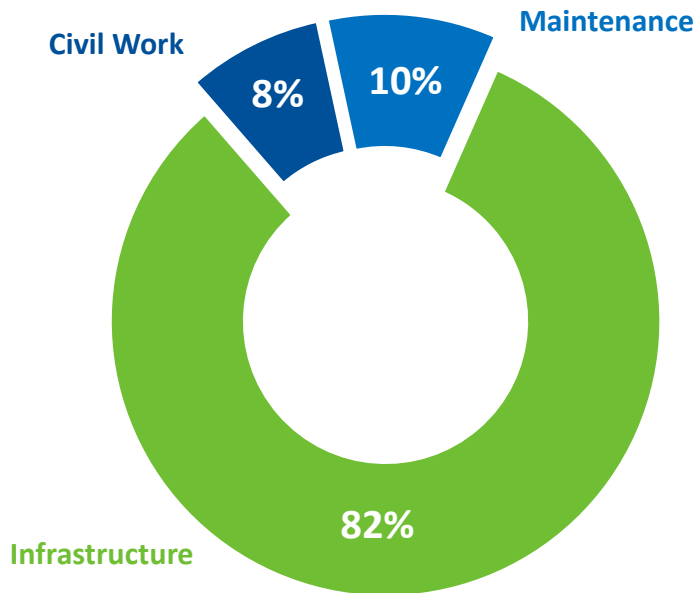


€ 5.6 billion
Consolidated Backlog (Dec. 2022)

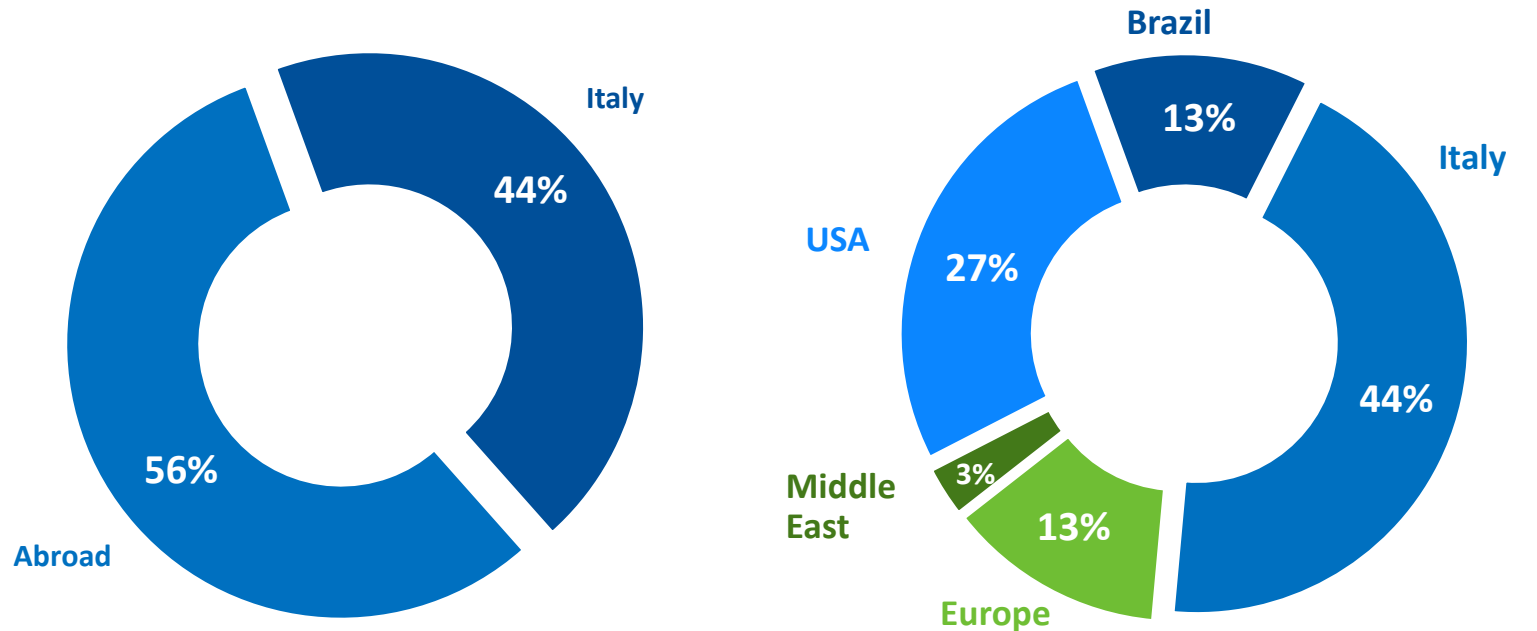


56% abroad

Business Sectors



Geographic Areas



ITINERA | International Presence

- Tortona (Italy) - HQ**
- New York (USA)**
- Muscat (Oman)**
- San Paolo (Brazil)**
- Nice (France)**
- Copenhagen (Denmark)**
- Stockholm (Sweden)**
- Bucharest (Romania)**
- Riyad (Saudi Arabia)**
- Dubai (UAE)**
- Abu Dhabi (UAE)**
- Kuwait City (Kuwait)**
- Gaborone (Botswana)**



● Headquarter ● Itinera branches and subsidiaries

2 | Structure and Key Figures: ASTM Group

ITINERA | Group Structure





ITINERA | KPI: ASTM Group

€ **€ 3.3 bn**
2022 revenues

↑ **€ 1.3 bn**
EBITDA

📈 **€ 1.3 bn**
Invested capital in highway in Italy and Brazil at YE 2022

🌐 **+15 countries**
Local operations in the world

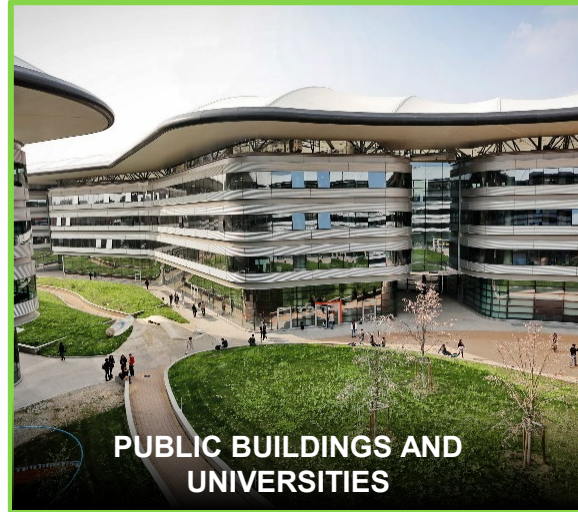
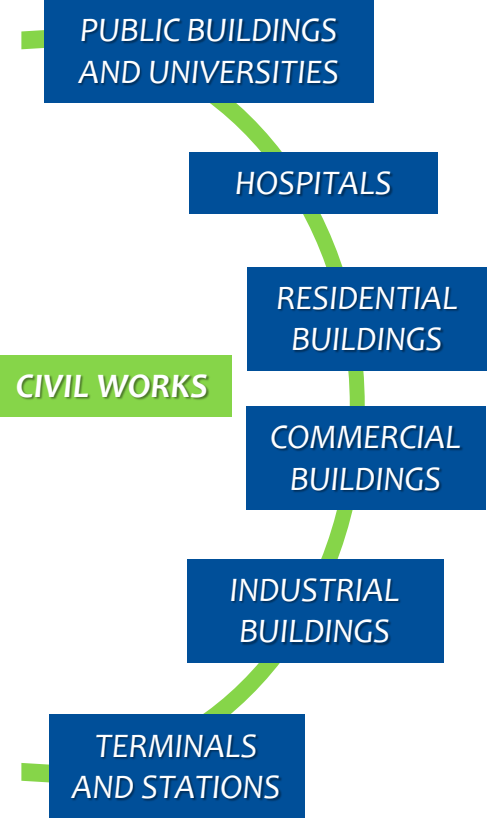
🌱 **9 SDGs**
promoted by the UN for sustainable development

👥 **+17.000**
Employees and collaborators worldwide

<p>6,200 km of concessions in Italy, Brazil and Europe</p>	<p> ITALY around 1,400 km of motorway network under management Leading motorway operator in Northwest Italy</p>	<p> BRAZIL around 4,700 km of motorway network under management EcoRodovias, the largest motorway operator in Brazil</p>	<p> USA & EUROPE P3 projects Development of P3 highway infrastructure initiatives</p>
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ASTM is a dynamic group with a clear business focus and a strong commitment to Sustainability

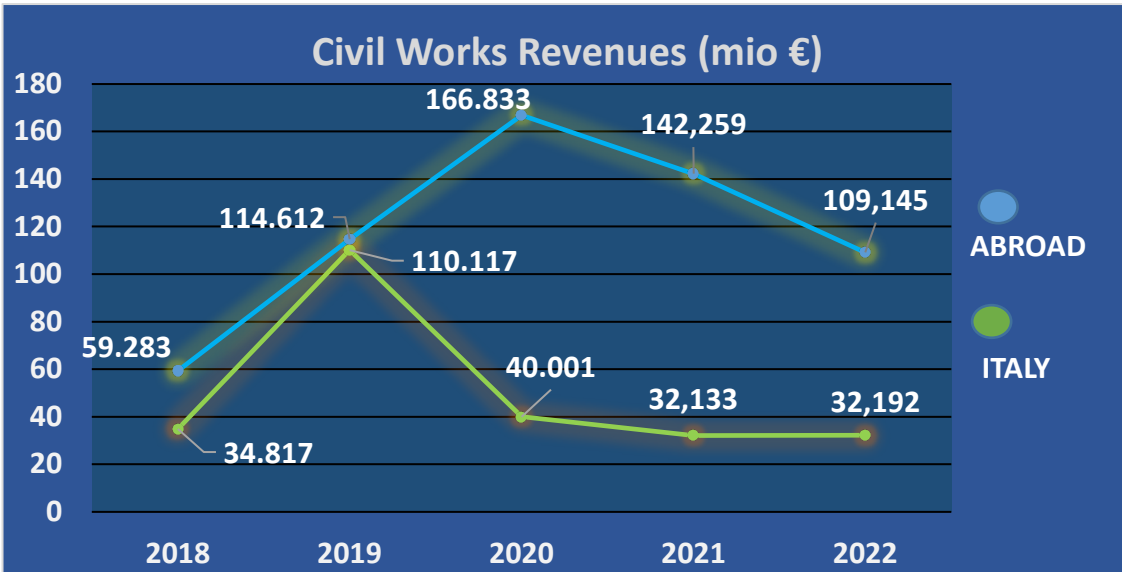
3 | Civil Works



ITINERA | Key Figures: Civil Works

€ 841 million

Civil Works Revenues from 2018 to 2022



DATA MIO €	2018	2019	2020	2021	2022	TOTAL
CIVIL WORKS REVENUES	94.100	224.729	206.834	174.392	141.337	841.392
OF WHICH ABROAD	59.283	114.612	166.833	142.259	109.145	592.132
OF WHICH ITALY	34.817	110.117	40.001	32.133	32.192	249.260



4 | Civil Works: Main Projects

ITINERA | Main Projects

PUBLIC BUILDINGS
AND UNIVERSITIES

HOSPITALS

RESIDENTIAL
BUILDINGS

CIVIL WORKS

COMMERCIAL
BUILDINGS

INDUSTRIAL
BUILDINGS

TERMINALS
AND STATIONS



NEW EINAUDI UNIVERSITY CAMPUS – LAW DEPARTMENT
UNIVERSITA' DEGLI STUDI DI TORINO
Turin



NEW UNIVERSITY BUILDING AND BIOMOLECULAR LABS –
MEDICAL DEPARTMENT OF SAN DONATO UNIVERSITY
HOSPITAL
POLICLINICO SAN DONATO SPA
Milan



NEW ARTS SCHOOL "STRADA DELLE DOLOMITES"
PROVINCIA AUTONOMA DI TRENTO
Pozza di Fassa, TN

ITINERA | Main Projects

PUBLIC BUILDINGS
AND UNIVERSITIES

HOSPITALS

RESIDENTIAL
BUILDINGS

CIVIL WORKS

COMMERCIAL
BUILDINGS

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TERMINALS
AND STATIONS



NEW RESIDENTIAL BUILDING FOR SAN BARTOLOMEO
UNIVERSITY
UNIVERSITA' DEGLI STUDI DI TRENTO
Trento



ENGINEERING AND IT DEPARTMENT
UNITN UNIVERSITA' DI TRENTO
Povo, TN



NEW LAW DEPARTMENT
UNIVERSITA' DI SIENA
Siena



CONVENT OF JAMES AND PHILIP SAINTS
SAN BARTOLOMETO SRL
Genoa

ITINERA | Main Projects

PUBLIC BUILDINGS
AND UNIVERSITIES

HOSPITALS

RESIDENTIAL
BUILDINGS

CIVIL WORKS

COMMERCIAL
BUILDINGS

INDUSTRIAL
BUILDINGS

TERMINALS
AND STATIONS



HOLY FACE CHURCH
DIOCESI TORINO
Turin



NEW VICENZA COURT
MINISTERO DELLA GIUSTIZIA
Vicenza

ITINERA | Main Projects

PUBLIC BUILDINGS
AND UNIVERSITIES

HOSPITALS

RESIDENTIAL
BUILDINGS

CIVIL WORKS

COMMERCIAL
BUILDINGS

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AND STATIONS



RENOVATION OF MILITARY DEPARTMENT
MINISTERO DELLA DIFESA
Turin



PRISON OF BOLLATE IN MILAN
MINISTERO DELLA GIUSTIZIA
Bollate, MI



SPLENDOR THEATER
AOSTA MUNICIPALITY
Aosta



ITINERA | Main Projects

PUBLIC BUILDINGS
AND UNIVERSITIES

HOSPITALS

RESIDENTIAL
BUILDINGS

CIVIL WORKS

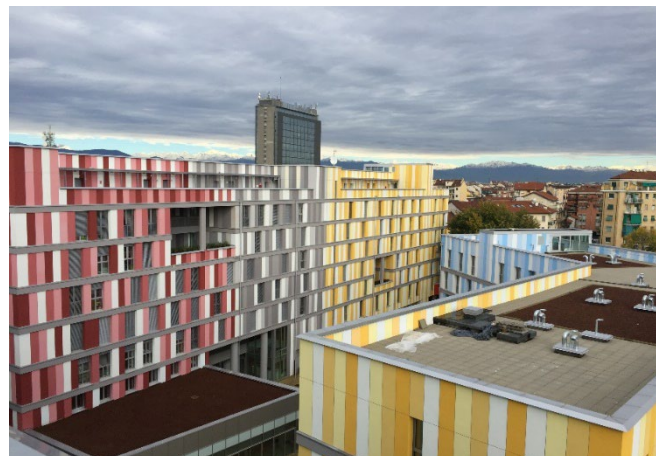
COMMERCIAL
BUILDINGS

INDUSTRIAL
BUILDINGS

TERMINALS
AND STATIONS



POLLENZO UNIVERSITY RENOVATION- GASTRONOMIC SCIENCE DEPARTMENT
UNISG
Bra (loc. Pollenzo), CN

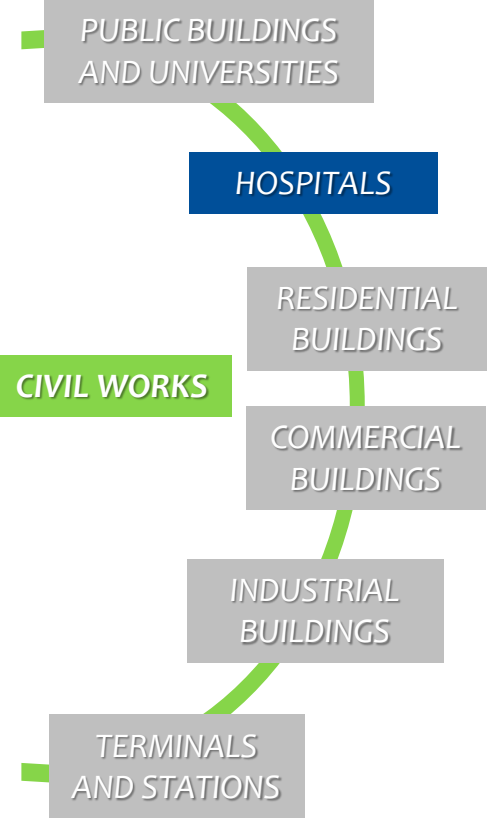


UNIVERSITY RESIDENTIAL BUILDING IN TURIN
FABRICA IMMOBILIARE SOCIETA' GESTIONE DEL RISPARMIO
SPA
Turin



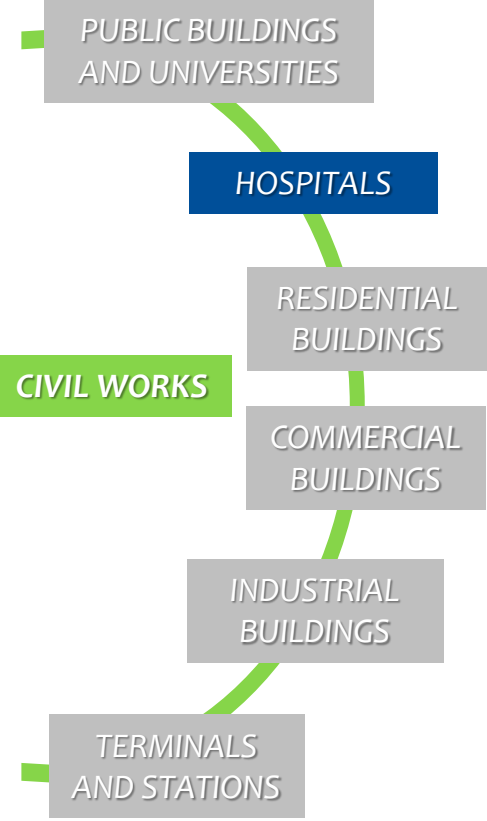
MILAN UNIVERSITY RENOVATION
UNIVERSITA' DI MILANO
Milan

ITINERA | Main Projects





ITINERA | Main Projects



**RENOVATION AND EXPANSION OF AGNELLI HOSPITAL
ASL₃ TO COLLEGNO
Pinerolo, TO**



**ALESSANDRIA HOSPITAL "BORSALINO"
AZIENDA OSPEDALIERA DI ALESSANDRIA
Alessandria**

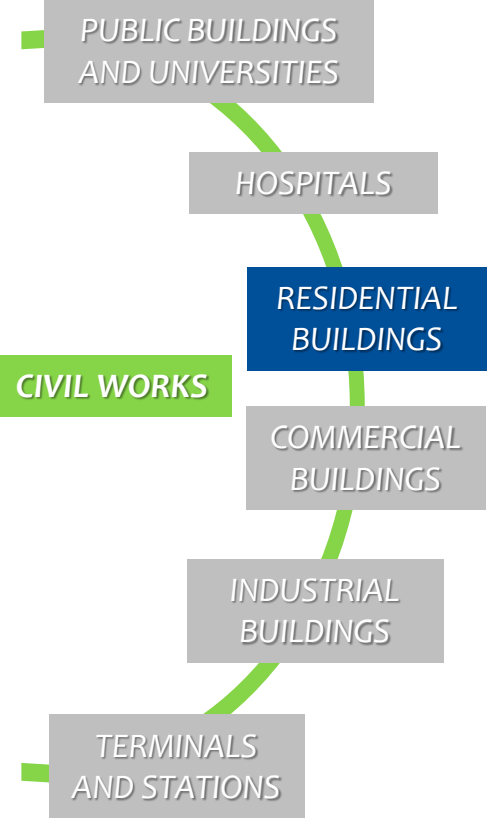


**PADUA HOSPITAL
AZIENDA OSPEDALIERA DI PADOVA
Padua**



**RENOVATION OF BRESSANONE HOSPITAL
AZIENDA OSPEDALIERA BRESSANONE
Bressanone (BZ)**

ITINERA | Main Projects



HOUSING AND OFFICES COMPLEX "BORGO BERGA"
BORGO BERGA
Vicenza

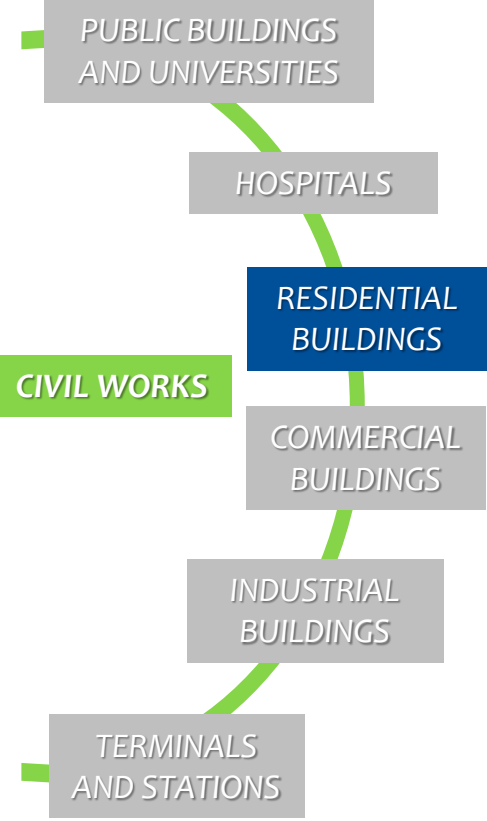


RESIDENTIAL COMPLEX «CORTE FELICE»
CORTE FELICE
Novara



RESIDENTIAL COMPLEX IN VEROLENGO STREET
CINQUE CERCHI SPA
Turin

ITINERA | Main Projects



RESIDENTIAL COMPLEX IN MAJORANA STREET
PAMA & PARTNERS SRL
Genoa

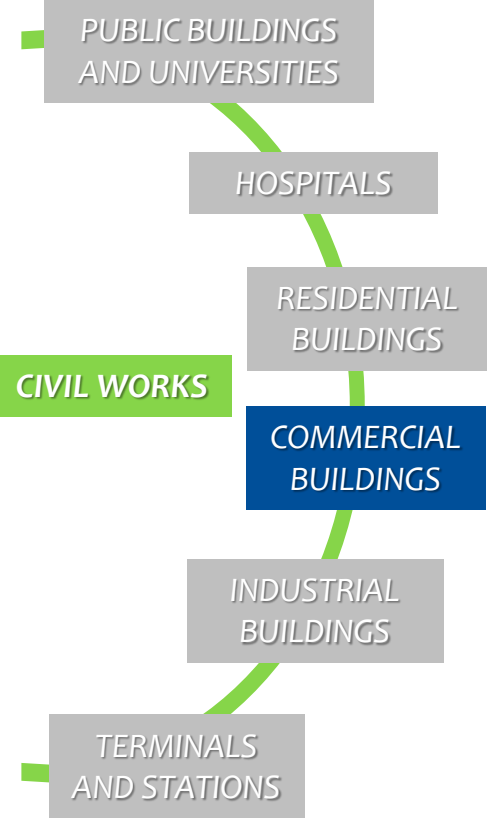


RESIDENTIAL COMPLEX IN MISSAGLIA STREET
Milan



RESIDENTIAL COMPLEX «ERIF»
ERIF
Alessandria

ITINERA | Main Projects



NEW FLAGSHIP FACTORY SAN PELLEGRINO
Zogno, BG



REEM MALL
Abu Dhabi, EAU

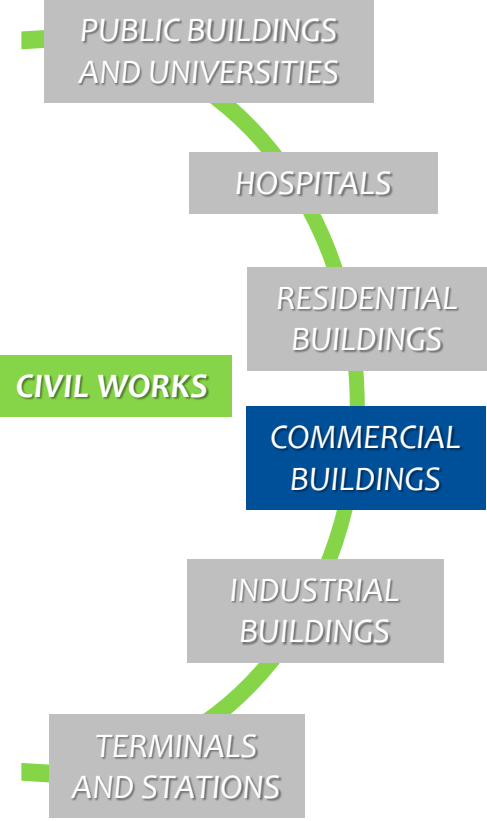


“IL CENTRO” SHOPPING MALL
TEA SPA MILANO
Arese – Lainate, MI



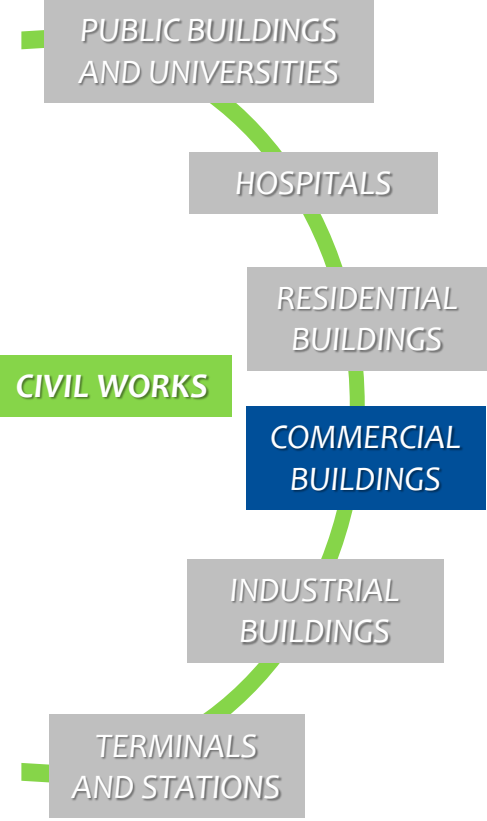
EXHIBITION BUILDING
EXPOPIEMONTE
Valenza, AL

ITINERA | Main Projects





ITINERA | Main Projects



"LES HALLES D'AOSTE" MALL
AUTOPORTO VALLE D'AOSTA
 Autoporto Aosta



EXPANSION OF EXPO AREA IN MILAN AND CONSTRUCTION OF THE MULTISTOREY CAR PARK ENTE FIERA MILANO
 Milan

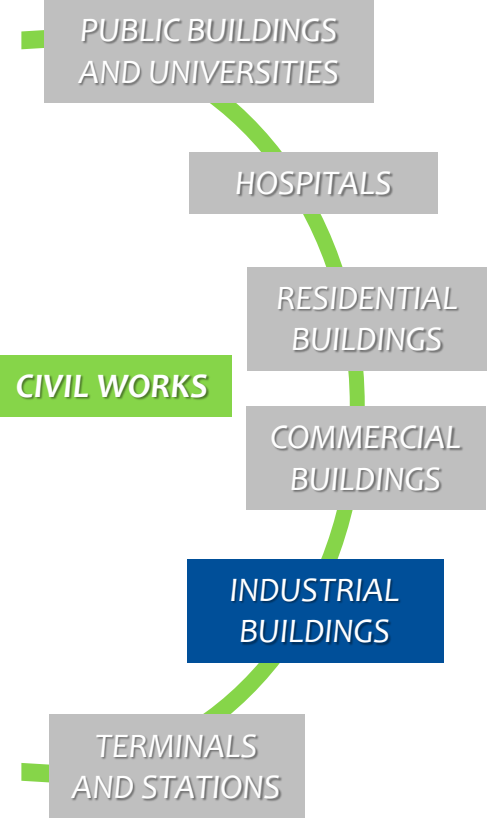


EXPANSION OF CARREFOUR MALL
CARREFOUR PROPERTY ITALIA SRL
 Nichelino, TO



AUCHAN SUPERMARKET
AUCHAN
 Cuneo

ITINERA | Main Projects



NEW BUILDING FOR DHL IN THE CARGO CITY AREA – MALPENSA AIRPORT
DHL EXPRESS ITALY SRL
Rozzano, MI



OFFICE BUILDING – HEADQUARTER ITINERA SPA
SEA SEGNALETICA STRADALE SPA
Tortona, AL

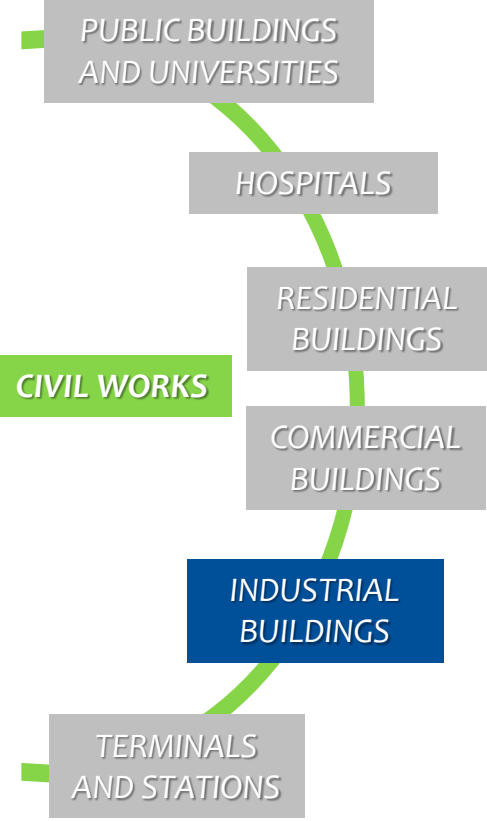


M2 LOGISTIC AND OFFICES BUILDING
CIM SPA
Novara

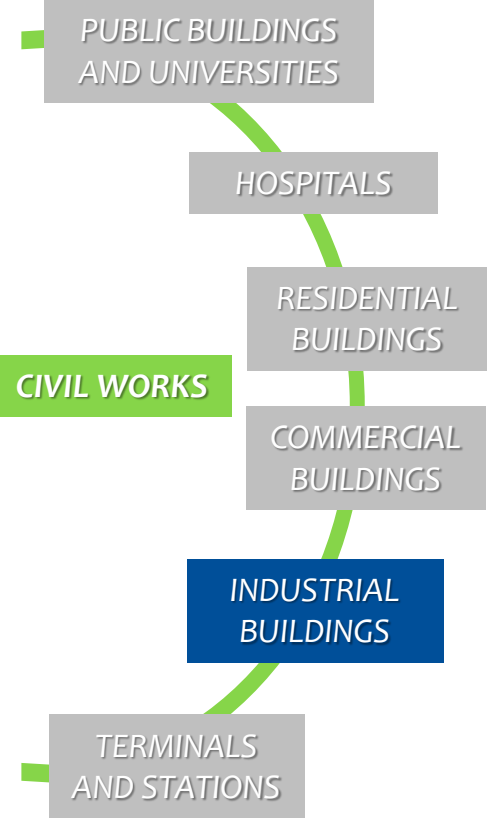


M3 LOGISTIC AND OFFICES BUILDING
CIM SPA
Novara

ITINERA | Main Projects



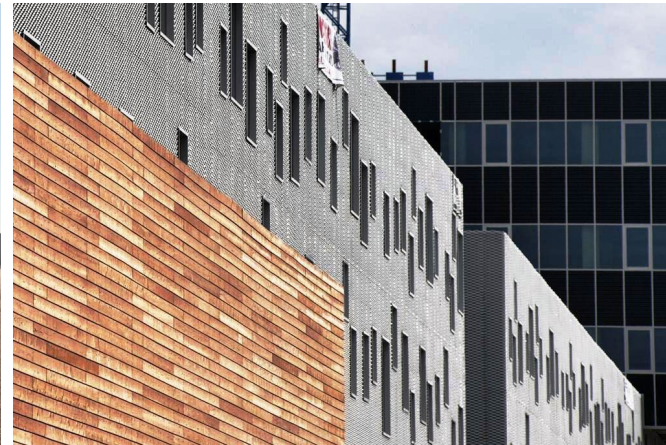
ITINERA | Main Projects



INTESA SAN PAOLO BANK BRANCH
INTESA SAN PAOLO
Turin



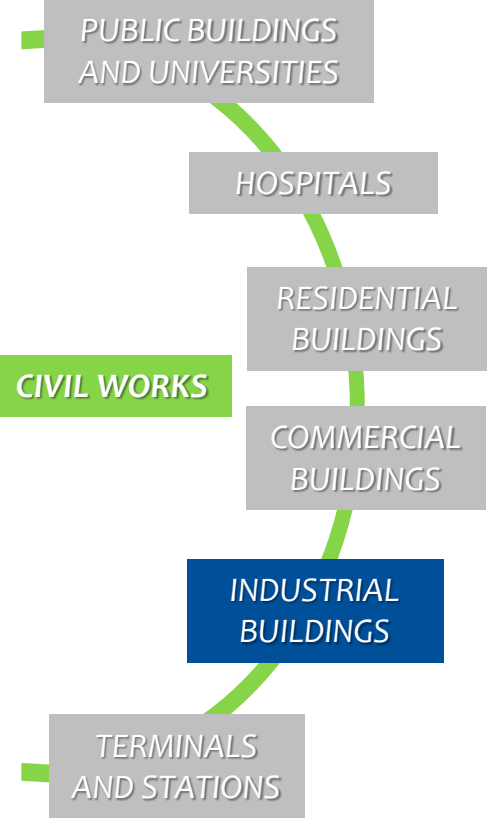
OFFICES AND LOGISTIC BUILDING
SITO SPA
Orbassano, TO



FACTORY AND OFFICES COMPLEX «PARCO DORIA»
F.I.L.S.E. S.P.A. - REGIONE LIGURIA
Savona



ITINERA | Main Projects



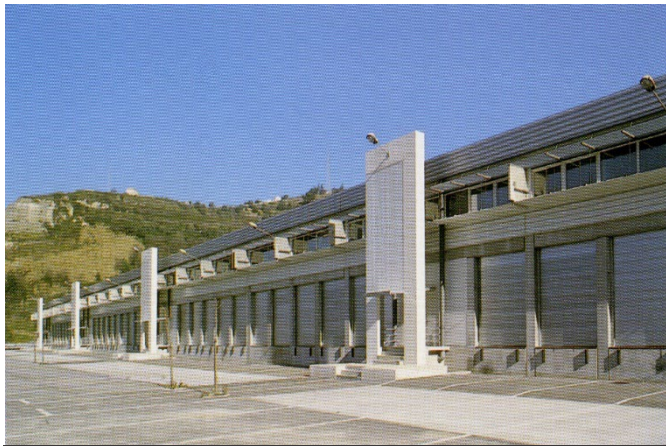
FACTORY "FEDERICO MARIO BOERO"
BOERO GROUP
Rivalta Scrivia, AL



LOGISTIC BUILDING
POLO LOGISTICO MORTARA SPA
Mortara, PV

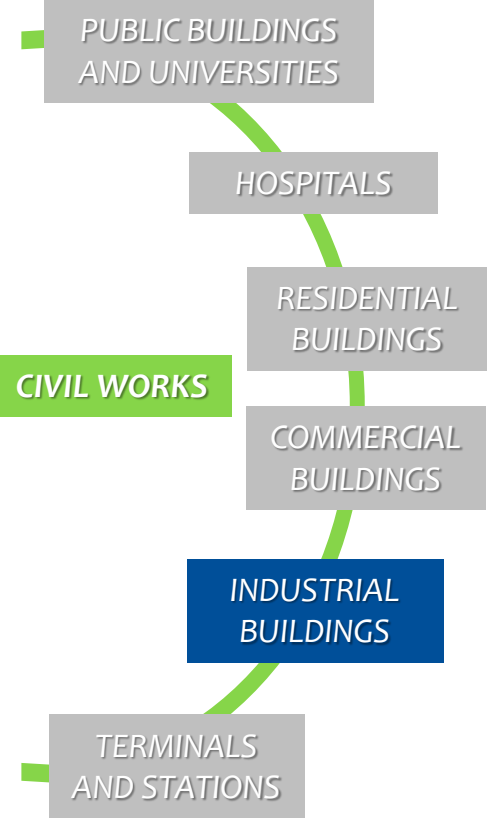


"ELAH DOUFUR" FACTORY
ELAH DOUFUR SPA
Novi Ligure, AL



P.A.L.
Nizza, (F)

ITINERA | Main Projects



BUSINESS CENTRE « LES ESPACE DE SOPHIA »
Sophia Antipolis (F)



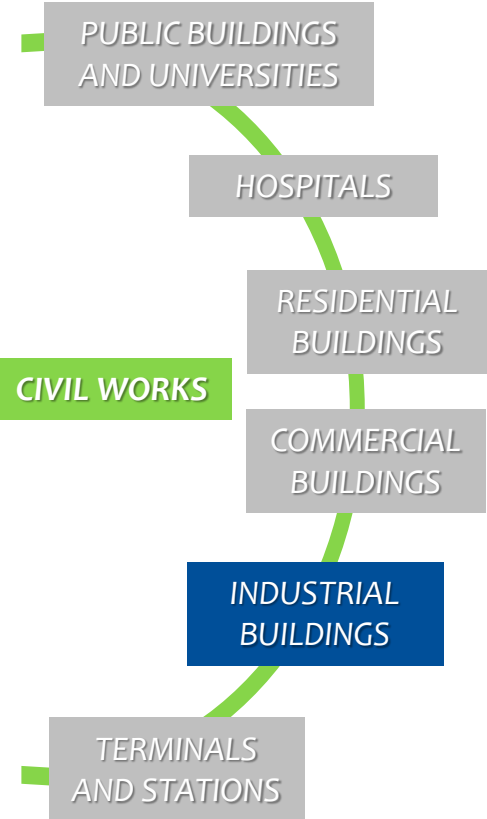
AREA 41 - INTERIM STORAGE FACILITY
ISPRA
Lago Maggiore, VA



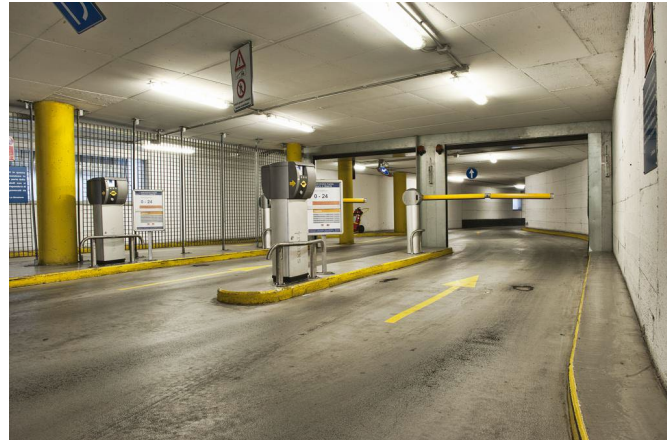
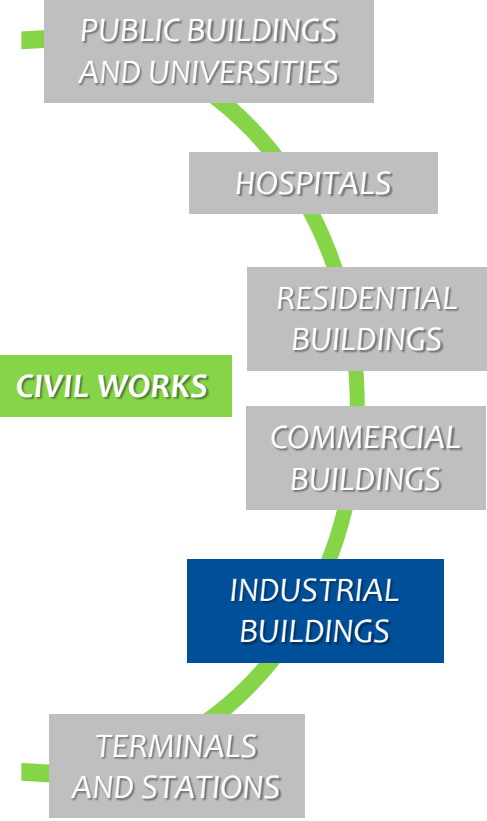
LOGISTIC BUILDING- BENNET
APPIA SRL
Rivalta Scrivia, AL



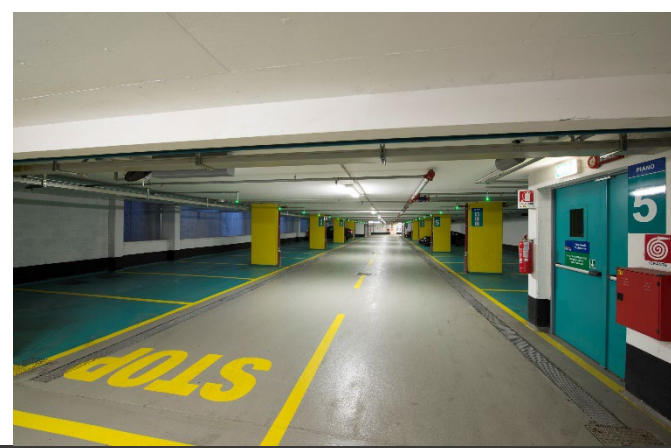
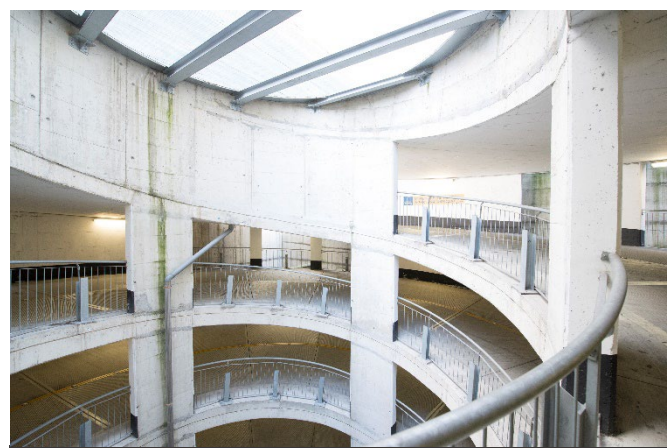
ITINERA | Main Projects



ITINERA | Main Projects

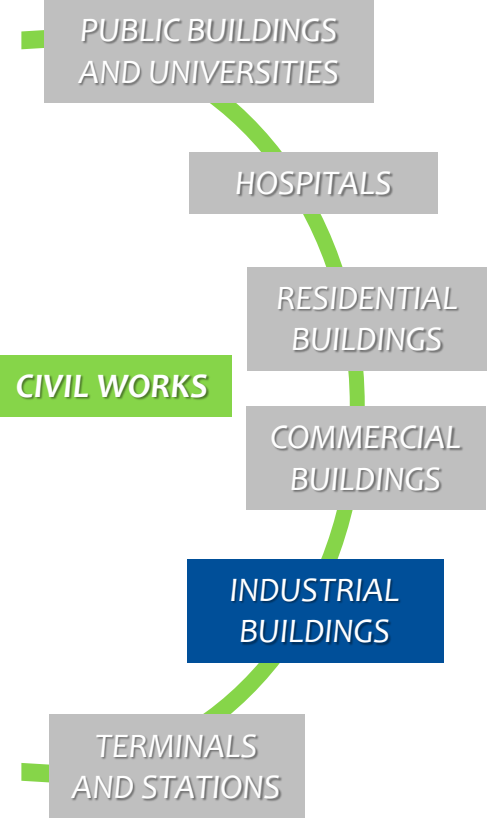


UNDERGROUND CAR PARK IN TRENTO E TRIESTE SQUARE
PARCHEGGIO PIAZZA MEDA SRL
Monza



MULTISTOREY CAR PARK IN MANUZIO STREET
PARCHEGGIO VIA MANUZIO SRL
Milan

ITINERA | Main Projects



UNDERGROUND CAR PARK IN VITTORIO VENETO SQUARE
PARCHEGGIO PIAZZA VITTORIO VENETO SRL
Turin



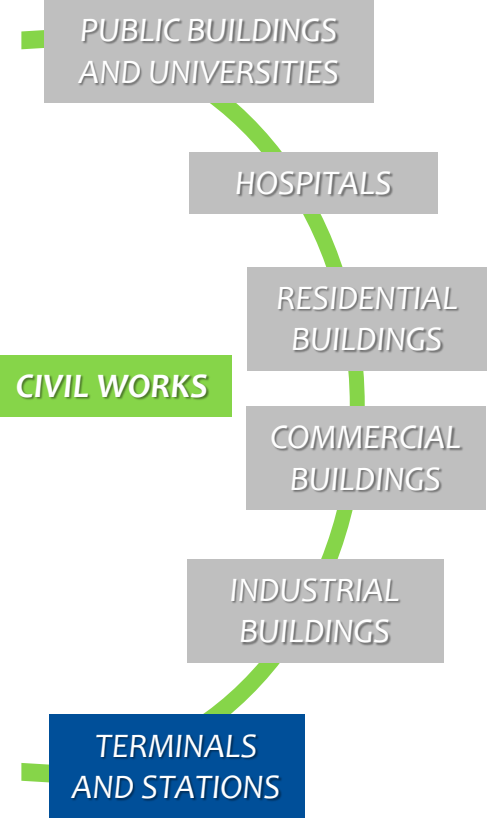
UNDERGROUND CAR PARK IN MEDA SQUARE
PARCHEGGIO PIAZZA MEDA SRL
Milan



ROLLING STOCK MAINTENANCE PLANT IN CAMNAGO
FERROVIENORD SPA
Lentate sul Seveso (MB)



ITINERA | Main Projects



PASSENGER TERMINAL AT ORIO AL SERIO AIRPORT
SACBO S.p.A.
Bergamo

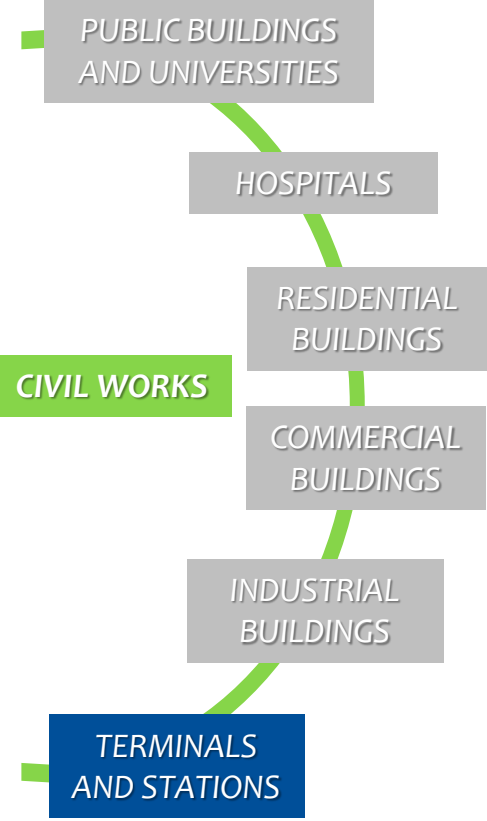


TERMINAL 2 AT MALPENSA AIRPORT
SEA SPA
Malpensa, MI



ENAC BUILDING AT MALPENSA AIRPORT
SEA SPA
Malpensa, MI

ITINERA | Main Projects



RAILWAY STATION AT TERMINAL 2 IN MALPENSA AIRPORT
SEA SPA
Malpensa, MI



CRUISE TERMINAL "AMERIGO VESPUCCI", CIVITAVECCHIA HARBOR
ROMA CRUISE TERMINAL SRL
Civitavecchia, RM



CORMANO - CUSANO MILANINO RAILWAY STATION
FERROVIENORD SPA
Cusano Milanino, MI

5 | Civil Works: Ongoing Projects

CIVIL WORKS



PROJECT: SANTA GIULIA ARENA - MILAN, ITALY
CLIENT: ARUP - CTS EVENTIM
CONTRACT VALUE: 328 mio €
START DATE: OCTOBER 2023



PROJECT: FRUIT AND VEGETABLE MARKET - MILAN, ITALY
CLIENT: SO.GE.M.I. S.p.A.
CONTRACT VALUE: 34 mio €
START DATE: SEPTEMBER 2021



ITINERA | Ongoing Projects

CIVIL WORKS



PROJECT: GRUGLIASCO UNIVERSITY – TURIN, ITALY
CLIENT: UNIVERSITA' DEGLI STUDI DI TORINO
CONTRACT VALUE: 188 mio €
START DATE: OCTOBER 2019



PROJECT: TERMINAL AT CATULLO ARIPORT – VERONA, ITALY
CLIENT: AEROPORTO DI VERONA VILLAFRANCA
CONTRACT VALUE: 50 mio €
START DATE: FEBRUARY 2021



ITINERA | Ongoing Projects

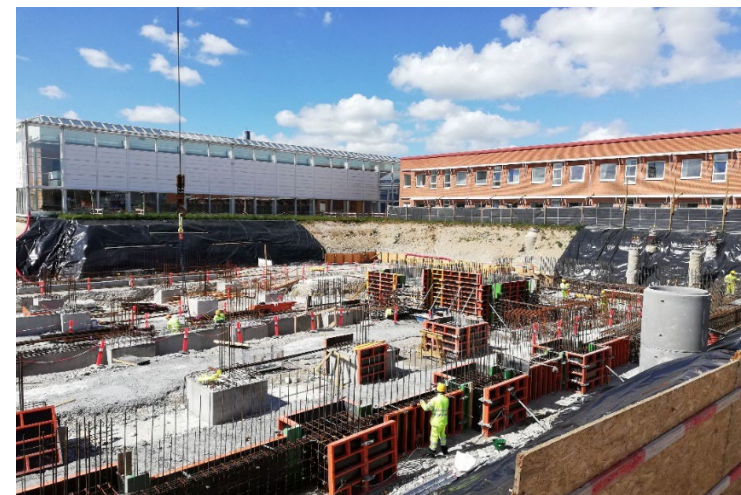
CIVIL WORKS



PROJECT: ODENSE HOSPITAL – ODENSE, DENMARK
CLIENT: NYT ODENSE UNIVERSITETHOSPITAL
CONTRACT VALUE: 585 mio €
START DATE: FEBRUARY 2018



PROJECT: KØGE HOSPITAL – KØGE, DENMARK
CLIENT: REGION SJAELLAND
CONTRACT VALUE: 325.5 mio €
START DATE: APRIL 2018



#movingtothefuture

